Home Expense Worksheet

How much do you currently spend per month on the following expenses (if the cost is yearly, simply divide the total by 12):

Mortgage/Rent $_____

Home/Rental Insurance $_____

Home Owner/Membership Fee $_____

Home Taxes $_____

Utilities (Electricity, Gas, Water) $_____

Trash Removal/Recycling $_____

Phone $_____

TV $_____

Internet $_____

Day-to-Day

Grocery Shopping/Food $_____

Cleaning Supplies $_____

Housekeeping Services $_____

Repairs $_____

Big Repairs

Considering the condition of your home and any cost foreseen in the next five years (ex: new roof, furnace, tree removal, etc.)

_____ $_____

_____ $_____

_____ $_____

Lawn/Outside

Mowing $_____

Landscaping $_____

Repairs $_____

Supplies $_____

Snow Removal $_____

Other $_____

Entertainment/Lifestyle

Restaurants $_____

Movies/Theater/Concerts $_____

Gym Memberships $_____

Social Club Fees $_____

Other $_____

Transportation

Car Payments $_____

Car Repairs/Maintenance $_____

Fuel Costs $_____

Total Monthly Home Cost

$_____