

# Accessing IRS tax forms for your health savings account (HSA)

Visit <https://www.optumbank.com/> (not accessible in the mobile app)

*Sign in>Account holder>Sign in or Register Now*

The screenshot displays the Optum Bank HSA user interface. At the top, there are two blue buttons: "Search qualified medical expenses" with an external link icon, and "I want to...". Below these is a "My Progress" section with a horizontal timeline of five steps: "Decide" (highlighted with a red circle and question mark icon), "Open" (house with up arrow icon), "Use" (credit card icon), "Manage" (bank building icon), and "Optimize" (wrench icon). The "I want to..." section contains a grid of blue buttons: "View Transactions", "File a Claim", "View Claim Status", "Statements & Tax Docs" (highlighted with a yellow background), "Make a Deposit", "Manage Debit Cards", "Manage Beneficiaries", "Manage Investments", and "More Useful Links >".